



**FINANCE of AMERICA**  
- MORTGAGE -



**Financing Profile**

**Nick Peters**

Mortgage Advisor

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**Borrower**

Name: \_\_\_\_\_

Age: \_\_\_\_\_ Yrs. School: \_\_\_\_\_

Married, Separated or Unmarried: \_\_\_\_\_

Social Security #: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Birth date: \_\_\_\_\_

No. of Dependents: \_\_\_\_\_ Ages: \_\_\_\_\_

**Present Address:**

Street: \_\_\_\_\_

City, ST Zip: \_\_\_\_\_

Phone (Home): \_\_\_\_\_

Phone (Cell): \_\_\_\_\_

Own/Rent: \_\_\_\_\_ Mo. Pmt: \$\_\_\_\_\_ Yrs: \_\_\_\_\_

If own, does your mortgage have impounds? Y/N? \_\_\_\_\_

Annual Insurance Premium? \_\_\_\_\_

**Previous Address:** (if current address less than 2 yrs.)

Street: \_\_\_\_\_

City, ST Zip: \_\_\_\_\_

Own/Rent: \_\_\_\_\_ Yrs: \_\_\_\_\_

**Name & Address of Current Employer:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Phone (Wk): \_\_\_\_\_

Yrs. on Job: \_\_\_\_\_ Self-employed (Y/N): \_\_\_\_\_

Position: \_\_\_\_\_

Yrs. Employed In This Line of Work: \_\_\_\_\_

**Gross Monthly Income:**

Base: \$\_\_\_\_\_ Commission: \$\_\_\_\_\_

Bonus: \$\_\_\_\_\_ Overtime: \$\_\_\_\_\_

**Co-Borrower**

Name: \_\_\_\_\_

Age: \_\_\_\_\_ Yrs. School: \_\_\_\_\_

Married, Separated or Unmarried: \_\_\_\_\_

Social Security #: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Birth date: \_\_\_\_\_

No. of Dependents: \_\_\_\_\_ Ages: \_\_\_\_\_

**Present Address:**

Street: \_\_\_\_\_

City, ST Zip: \_\_\_\_\_

Phone (Home): \_\_\_\_\_

Phone (Cell): \_\_\_\_\_

Own/Rent: \_\_\_\_\_ Mo. Pmt: \$\_\_\_\_\_ Yrs: \_\_\_\_\_

If own, does your mortgage have impounds? Y/N? \_\_\_\_\_

Annual Insurance Premium? \_\_\_\_\_

**Previous Address:** (if current address less than 2 yrs.)

Street: \_\_\_\_\_

City, ST Zip: \_\_\_\_\_

Own/Rent: \_\_\_\_\_ Yrs: \_\_\_\_\_

**Name & Address of Current Employer:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Phone (Wk): \_\_\_\_\_

Yrs. on Job: \_\_\_\_\_ Self-employed (Y/N): \_\_\_\_\_

Position: \_\_\_\_\_

Yrs. Employed In This Line of Work: \_\_\_\_\_

**Gross Monthly Income:**

Base: \$\_\_\_\_\_ Commission: \$\_\_\_\_\_

Bonus: \$\_\_\_\_\_ Overtime: \$\_\_\_\_\_

**Borrower:** \_\_\_\_\_

**Co-Borrower:** \_\_\_\_\_

**Name & Address of Prev. Emp.** (if less than 2 yrs. at current)

**Name & Address of Prev. Emp.** (if less than 2 yrs. at current)

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Phone (Wk): \_\_\_\_\_

Phone (Wk): \_\_\_\_\_

Position: \_\_\_\_\_ Self-employed (Y/N): \_\_\_

Position: \_\_\_\_\_ Self-employed (Y/N): \_\_\_

Dates of Employment: \_\_\_\_\_

Dates of Employment: \_\_\_\_\_

**Bank Accounts:**

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Checking: \$ \_\_\_\_\_

Checking: \$ \_\_\_\_\_

Institution: \_\_\_\_\_

Institution: \_\_\_\_\_

Savings: \$ \_\_\_\_\_

Savings: \$ \_\_\_\_\_

Institution: \_\_\_\_\_

Institution: \_\_\_\_\_

Retirement: \$ \_\_\_\_\_

Retirement: \$ \_\_\_\_\_

Institution: \_\_\_\_\_

Institution: \_\_\_\_\_

Brokerage: \$ \_\_\_\_\_

Brokerage: \$ \_\_\_\_\_

Institution: \_\_\_\_\_

Institution: \_\_\_\_\_

**Other:**

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Liabilities will appear on your credit report and we will review them once the report is received.

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Do you pay child support or alimony? (Y/N): \_\_\_\_\_

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If "yes", what is the monthly amount? \$ \_\_\_\_\_

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Have you ever had a Short Sale or Foreclosure? \_\_\_\_\_

If "yes", please provide the property address below:

\_\_\_\_\_

**For Refinances:**

How much did you pay for your home when you purchased it? \_\_\_\_\_

What do you think the appraised value is as of today? \_\_\_\_\_

**Authorization to Release Information:**

I/we have applied for a mortgage loan from Alpine Mortgage Planning. As part of the application process, Alpine Mortgage Planning may verify information contained in my/our loan application and in other documents required in connection with the loan. By dating the line below, I/we authorize Alpine Mortgage Planning to obtain a credit report(s).

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Additional Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_